



Door County Maritime Museum

STATEMENT OF ESTATE OR DEFERRED GIFT COMMITMENT

As evidence of my/our desire to provide a legacy of support to Door County Maritime Museum & Lighthouse Preservation Society, Inc., I/we hereby inform Door County Maritime Museum & Lighthouse Preservation Society, Inc. that I/we have made provisions for a gift to the Museum in my/our estate plan. I/We understand that this commitment can be modified by me/us at any time.

Description of Gift

- Bequest through will/trust
 - Percentage of estate _____
 - Specific amount (\$ _____)
- Charitable Trust (select one)
 - Unitrust
 - Annuity Trust
 - Revocable Trust
 - Lead Trust
- Charitable Gift Annuity (select one)
 - Immediate
 - Deferred
- Insurance (select one)
 - Whole Life Policy
 - Term Life Policy
- IRA or Retirement Plan (please describe) _____
- Door County Maritime Museum & Lighthouse Preservation Society, Inc. is the irrevocable beneficiary of this estate or deferred commitment
- I/We have provided or will provide to Door County Maritime Museum & Lighthouse Preservation Society, Inc a copy of that portion of my/our will(s) or other instrument(s) that pertain to Door County Maritime Museum & Lighthouse Preservation Society, Inc.

Estimated Value

With the understanding that values are subject to change, at this time, I/we estimate the value of my/our gift to be approximately \$ _____ in today's dollars. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Gift Designation and Additional Instructions

- This gift is unrestricted and may be used where the need is greatest at Door County Maritime Museum & Lighthouse Preservation Society, Inc.
- I/We wish to specify that this gift be used for the following purpose: _____
- This gift should be considered confidential.
- The Museum may list my/our name(s) amongst those of other donors in recognition pieces.
If you do, please list me/us as:

_____ This gift is being made in memory of
in honor of: _____

Contact Information

Name: _____
 Email: _____
 Address: _____
 City/St/Zip: _____
 Phone: _____

Spouse/Partner's Name: _____
 Email: _____
 Address: _____
 City/St/Zip: _____
 Phone: _____

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Thank you for your support of the Door County Maritime Museum & Lighthouse Preservation Society, Inc. Door County Maritime Museum & Lighthouse Preservation Society, Inc. and its employees do not provide tax or legal advice. Donors should consult their legal and financial advisors.